

## Company overview

Axis Intermodal (previously Intermodal Resource) is an equipment contract hire group that services the transport and logistics industry.

The Group manages over 5,000 transport assets, specialising in Trucks, Trailers, Intermodal Swapbodies and Marine Containers. Axis Intermodal trucks are built to the latest specification by Europe's leading manufacturers, including Volvo, MAN, Mercedes and DAF.

Axis has over 250 customers in the UK and Europe, including major operators including DHL Excel, Geopost, Kerry Logistics, Dairy Farmers of Great Britain, Bookers Cash and Carry and Freightliners as well as the German, French and Swiss postal services.

In December 2006 Axis Intermodal was the first company to enter into a funding and management agreement in respect of swapbodies with a German KG. This funding structure is designed to offer tax-efficient investment under German law for retail investors to invest in a variety of assets.

Swapbodies are containers equipped with legs which can be lowered and retracted. They can be loaded or unloaded by a truck or trailer using a built in hydraulic system and do not require an external crane.

Axis Intermodal plc was admitted to AIM in 2004.

## The Board

Robert J. Montague, Executive Chairman  
 Ernie Clemson, Managing Director UK  
 Heiner Mangels, Managing Director Germany  
 Stephen Ball, Finance Director  
 Nick Smith, Group Legal Director & Company Secretary  
 George Canvin, Non Executive Director  
 Stephen Dexter, Non Executive Director

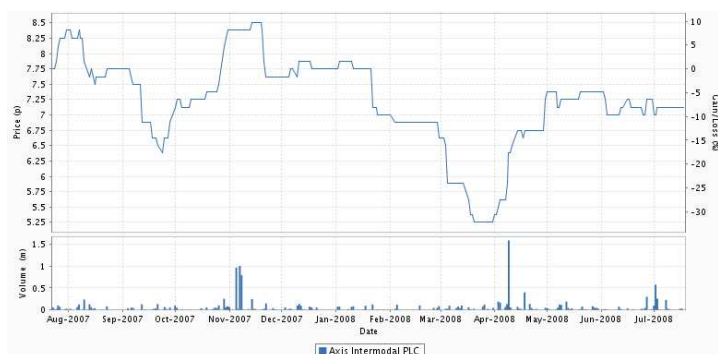
## Listing information

Market capitalisation £4.12m  
 Share price 7.00p (as at 25<sup>th</sup> July 2008)  
 Exchange AIM  
 Index AIM All-Share  
 LSE symbol IMR  
 Year end 31 Dec

## Forthcoming events

September 2008 Interim results

## One year share price graph



## Financial results

Year ended: 31 Dec		2005	2006	2007
Turnover	£m	5.19	9.15	12.08
EBITDA	£m	1.57	1.66	1.07
PBT	£m	0.51	0.53	0.61

Per Share Data		2005	2006	2007
EPS	p	1.0	0.8	0.8
DPS	p	0.0	0.3	0.4

## Significant shareholders - %

IPGL Ltd	12.53
Union Pension Trustees Ltd	12.44
Robert Montague	12.43
Strand Nominees Ltd	6.80
Sphere Trustees Ltd	6.31
Pershing Keen Nominees Ltd	5.41
Paul Anthony Bell Esq	5.13
James Capel (Nominees) Ltd	3.95

## Financial advisers

**Broker** **SVS Securities**  
 Peter Ward T: +44 (0) 20 7638 5600

**Analyst** **Edison Research**  
 Nigel Harrison T: +44 (0)20 3077 5700

**Nomad** **Strand Partners**  
 James Harris T: +44 (0) 20 7409 3494

Latest research: 16 Julv 2008